

Oct 30, 2024



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	80243	-126	-0.16
NIFTY	24341	-126	-0.51
MIDCAP	46357	254	0.55
SMALL CAP	54092	803	1.51

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
IRFC	8.40	HONAUT	-7.78
RVNL	6.11	DIXON	-4.97
ABCAPITAL	5.23	STARHEALTH	-4.61
BANKINDIA	4.58	VOLTAS	-4.18
ADANIENT	4.44	CIPLA	-4.10

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
CG	68173	901	1.34
REALTY	7909	77	0.98
AUTO	54069	340	0.63
POWER	7901	50	0.63
METAL	31539	164	0.52
IT	41835	69	0.16
OIL & GAS	27640	9	0.03
TECK	19233	6	0.03
HEALTHCARE	43154	-57	-0.13
FINANCE	11611	-58	-0.50
BANKEKX	59236	-433	-0.73
CD	61331	-647	-1.04

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	2892	72
DECLINES	1040	26
UNCHANGED	79	2

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2782.46	+7.72
SILVER (\$ / OUNCE)	34.2095	+0.2446
GOLD (RS. / 10 GRAMS)	79675	+442
SILVER (RS. / KG)	98701	-29
CRUDE OIL FUTURES OIL (\$ / BARREL)	67.85	+0.64

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	84.08	+0.01
IND10 YR BOND YIELD	6.945	+0.098



VIEW ON MARKET PERFORMANCE

Nifty closed lower on October 30 after a two-day gain. A sell-off post 1300 Hrs erased the morning gains as the star performers of the previous two days i.e. Banks came under profit taking. Broad market indices ended in the positive with Smallcap index ending 1.5% higher even as the advance decline ratio rose to 3.2:1.

Global equities came under pressure on Wednesday as investors played safe ahead of the US Fed decision, US elections and US October jobs report.

Nifty closed near the opening level and the intra day low on October 30 as higher values attracted profit taking. 24500 is proving to be a tough resistance for the Nifty. Nifty could now stay in the 24074-24500 band for the near term and the breach of either level could decide its future direction.



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